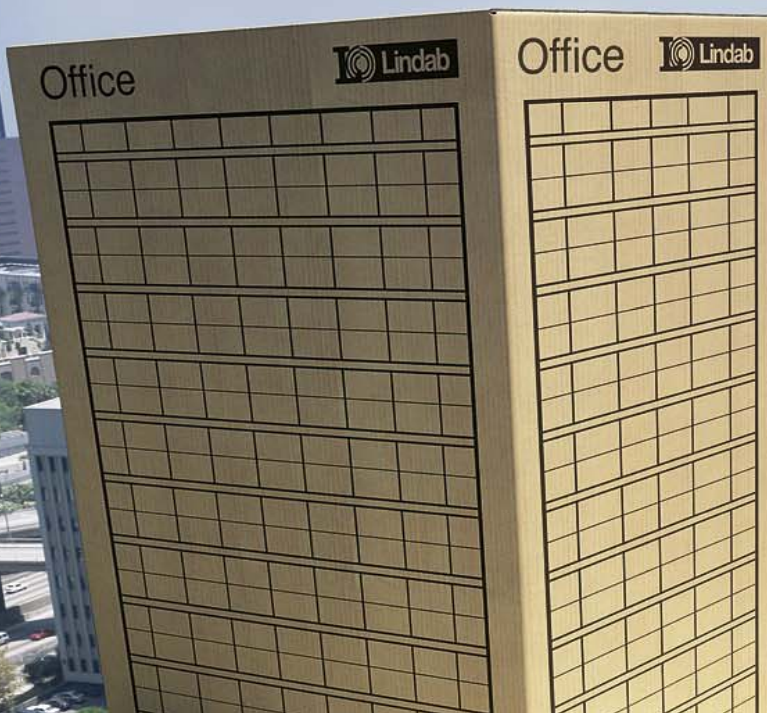




Lindab Group Presentation



Lindab in a nutshell

- International group that develops, manufactures and markets products and system solutions in steel and sheet metal for simplified construction and improved indoor climate, within the Ventilation and Profile business areas
- Established in 30 countries
- Number of employees: approximately 5,000
- Listed on the Stockholm Stock Exchange under the ticker “LIAB”



Key figures

Amounts in SEK m unless otherwise specified	2007	2006
Net sales	9,280	7,609
Operating profit (EBITDA)	1,512	1,103
Operating profit (EBITA)	1,318	942 ¹
Operating margin (EBITA), %	14.2	12.4
Operating profit (EBIT)	1,309	933 ¹
Profit after financial items	1,175	797
Profit for the year	901	585
Cash flow from operating activities	875	778
Return on capital employed, %	25.1	18.2
Return on shareholders equity, %	36.5	26.8
Net debt	2,238	2,602
Net debt/equity ratio	0.75	1.2

1) SEK 41 m adjustment for restructuring expenses, SEK 25 M in expenses related to the flotation of the company and a capital gain of SEK 27 m from the sale of real estate



Data per share

SEK/share unless otherwise specified	2007	2006
Undiluted earnings per share	11.45	6.45
Diluted earnings per share	11.45	6.29
Earnings per share ¹	11.45	7.43
Cash flow from operating activities	11.12	9.89
Shareholders' equity per basic share	37.72	27.82
Shareholders' equity per diluted share	37.72	27.82
Dividend	5.25 ²	3.25
Number of diluted shares	78,708,000	78,708,000

1) Based on the current number of shares

2) Proposed dividend



Lindab market presence

- More than 125 locations in 30 countries
- Local production units in 19 countries
- 2007: The Nordic countries represented 40% of sales, Central & Eastern Europe 28% and Western Europe 28% and the rest of the World 4%.

● HQ, Lindab Group, Grevie, Sweden

● Production units Profile

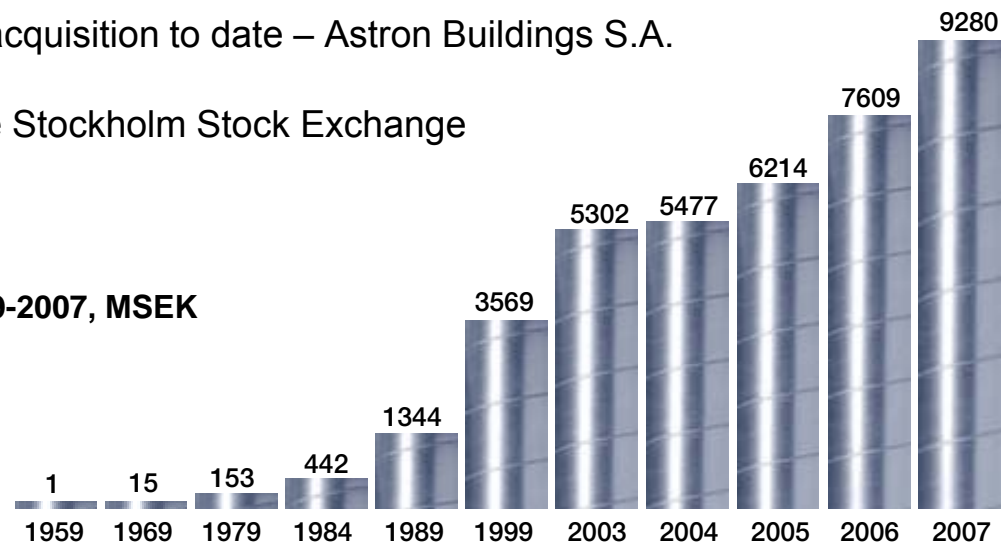
● Production units Ventilation



History

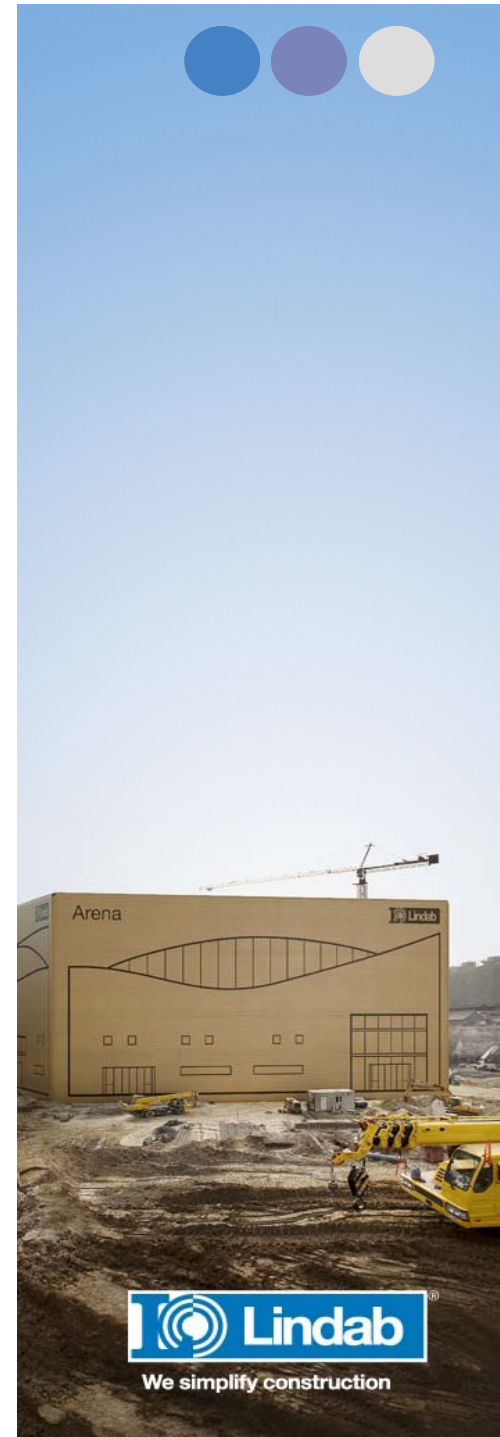
- 1959 - Lindab founded
 - Early focus on quality in products and services
- 1975 - The first double-lipped gasket duct system
- 1984 - Introduction to the Swedish stock exchange
 - From Scandinavian base successive international market expansion
- 1992 - Quoted at the Danish stock exchange
- 2001 - Ratos, Sjätte AP fonden and Skandia Liv acquisition
 - Steady focus on core business – Ventilation and Profile
- 2005 - The largest acquisition to date – Astron Buildings S.A.
- 2006 - Return to the Stockholm Stock Exchange

Net Sales 1959-2007, MSEK



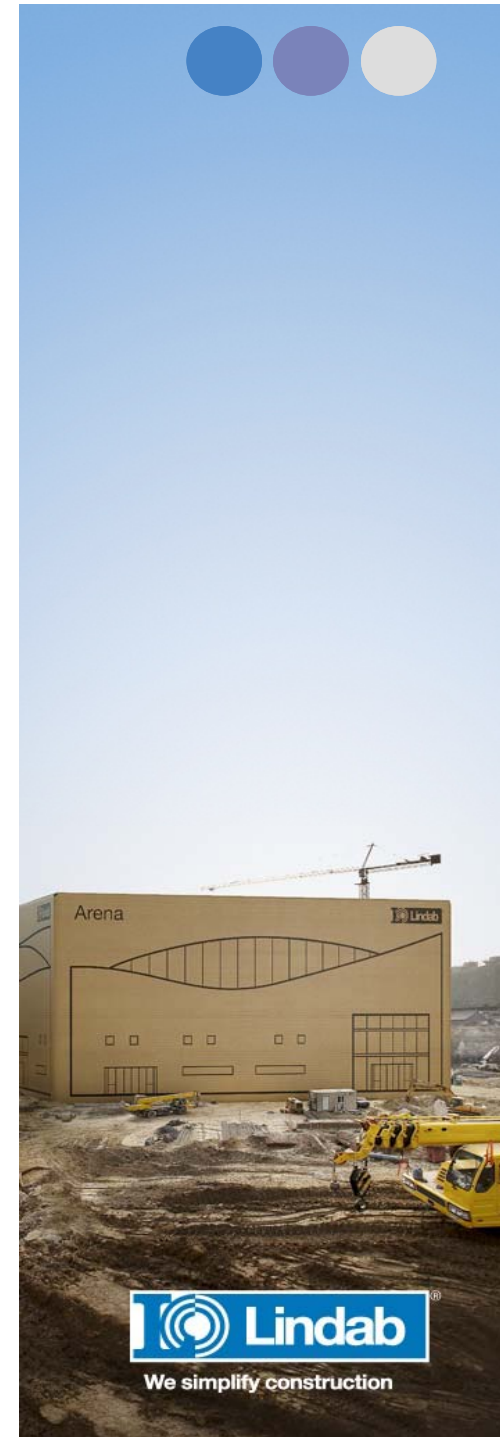
Vision – We simplify construction

- "Lindab is to be the quick, flexible and local partner that delivers high quality in every way in both of its business areas, Ventilation and Profile."
- "We are to be perceived as the company that focuses constantly on meeting customers' needs and offers solutions that create more added value and make customers' life easier than any other."



Business concept

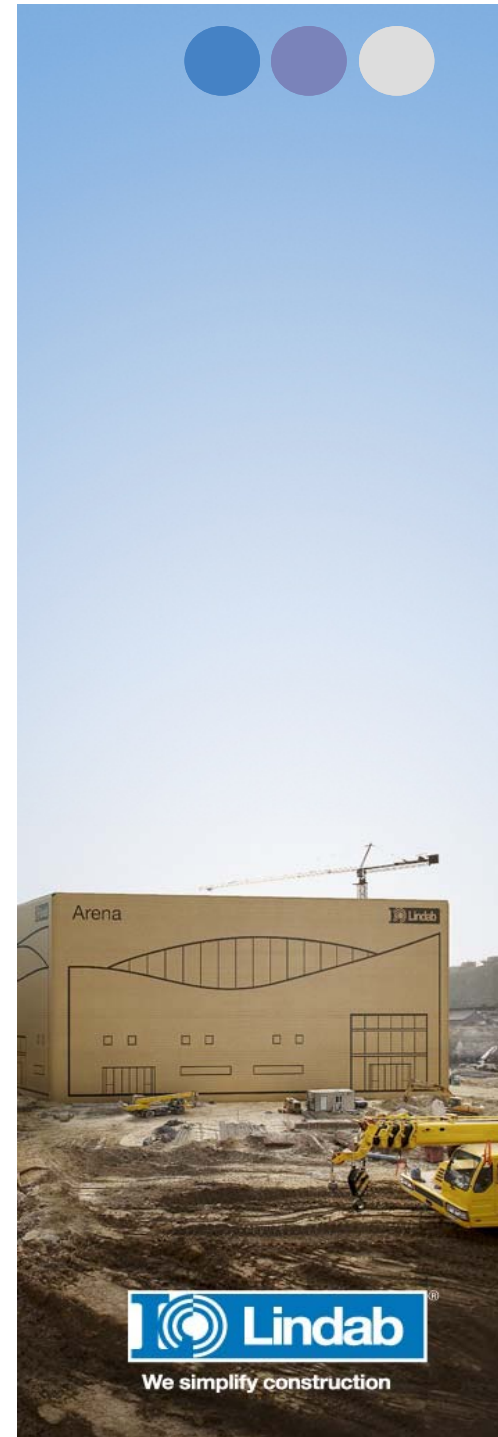
- Lindab develops, manufactures, markets and distributes products and sheet metal system solutions for simplified construction and improved indoor climate.
- The business is carried out within two business areas, Ventilation and Profile, and the products are characterised by high quality, ease of installation, energy efficiency and environmental awareness. The products are supplied with a high level of service, to further increase their customer value.



Our Business Strategy

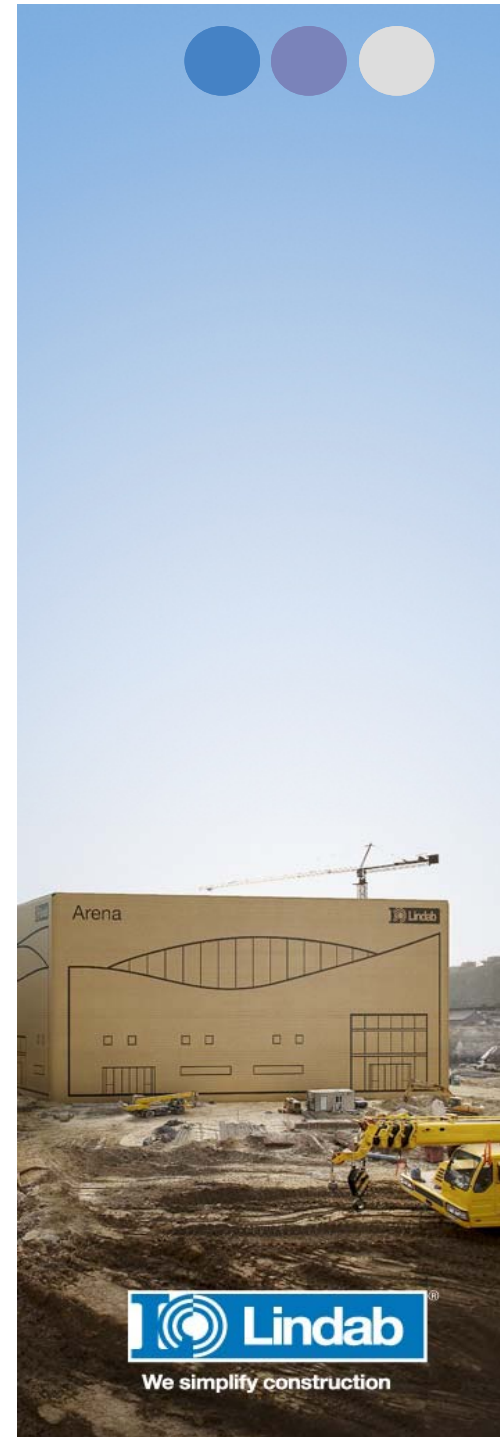
The 7 central elements of the growth strategy include the following:

- Profitability
 - Lindab's profitability target is an operating margin (EBIT) of 14 percent. This is to be achieved through organic and acquired growth, cost-effective measures, and a focus on Lindab's core products.
- Finance
 - Lindab must possess the financial strength and resources needed to respond quickly and take advantage of any acquisition and business opportunities that may arise.
- Acquisitions
 - Above all, Lindab shall grow organically, but there is also scope for strategic acquisitions.



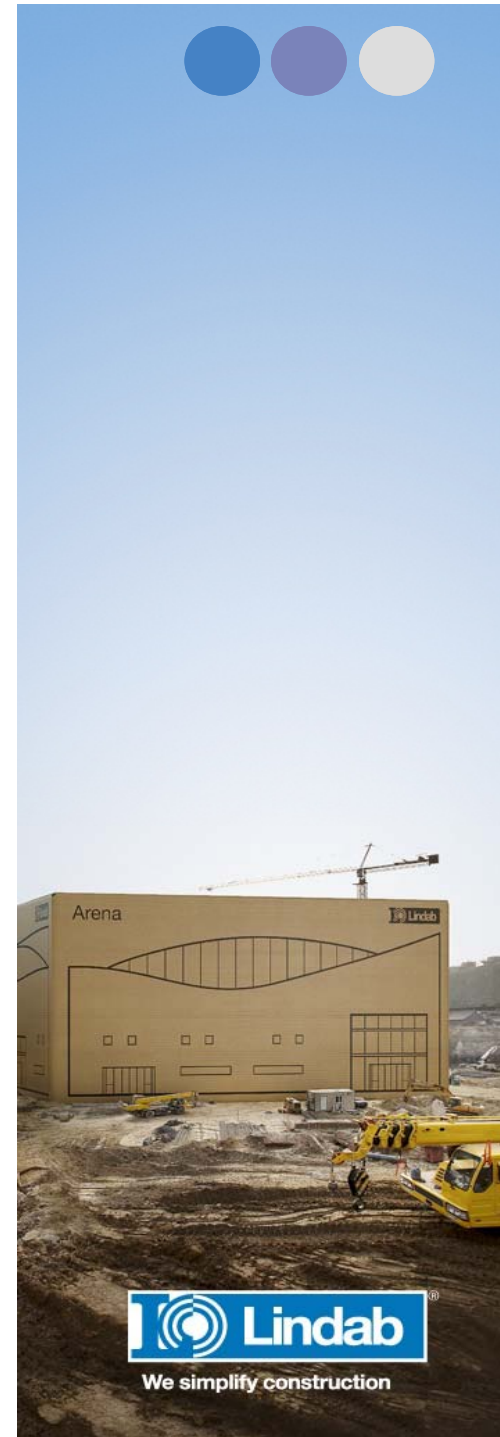
Our Business Strategy (continued)

- Products
 - Lindab will focus on its core activities in the areas of circular duct systems, building systems and building components.
- Distribution
 - Lindab's products will be distributed through market-tailored solutions that guarantee close proximity and accessibility within the defined market areas.



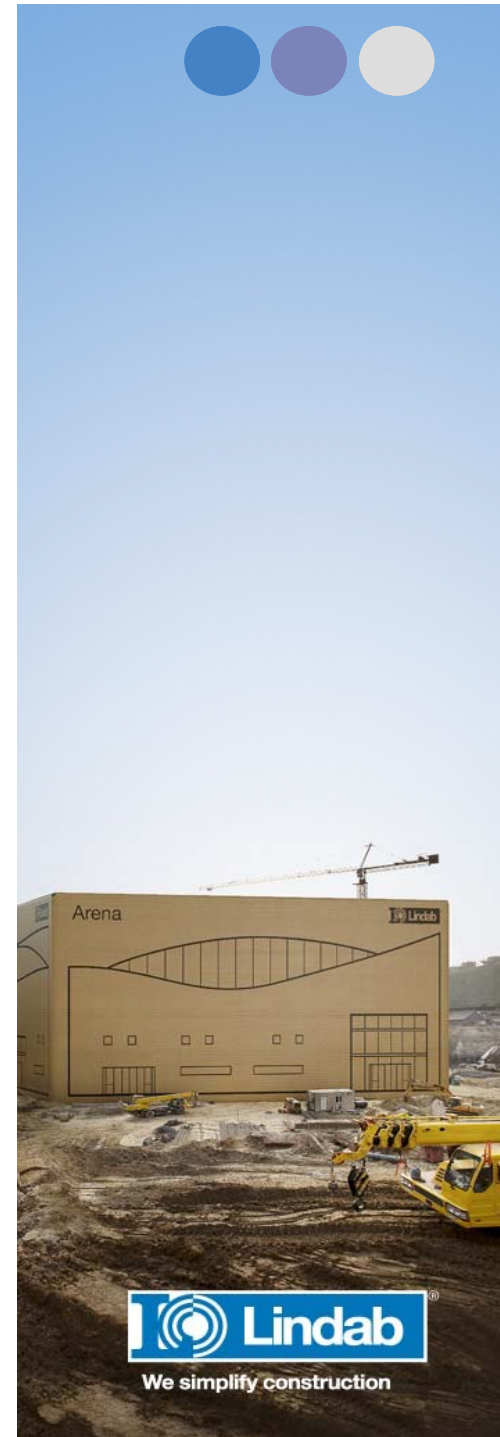
Our Business Strategy (continued)

- Production
 - Standard products will be manufactured at cost-effective production units. This will be supplemented by local production where transport costs and product customisation necessitate such measures.
- Expansion
 - High priority is given to the continued expansion of existing and new markets. The goal is to achieve a strong position in the markets where Lindab decides to act.

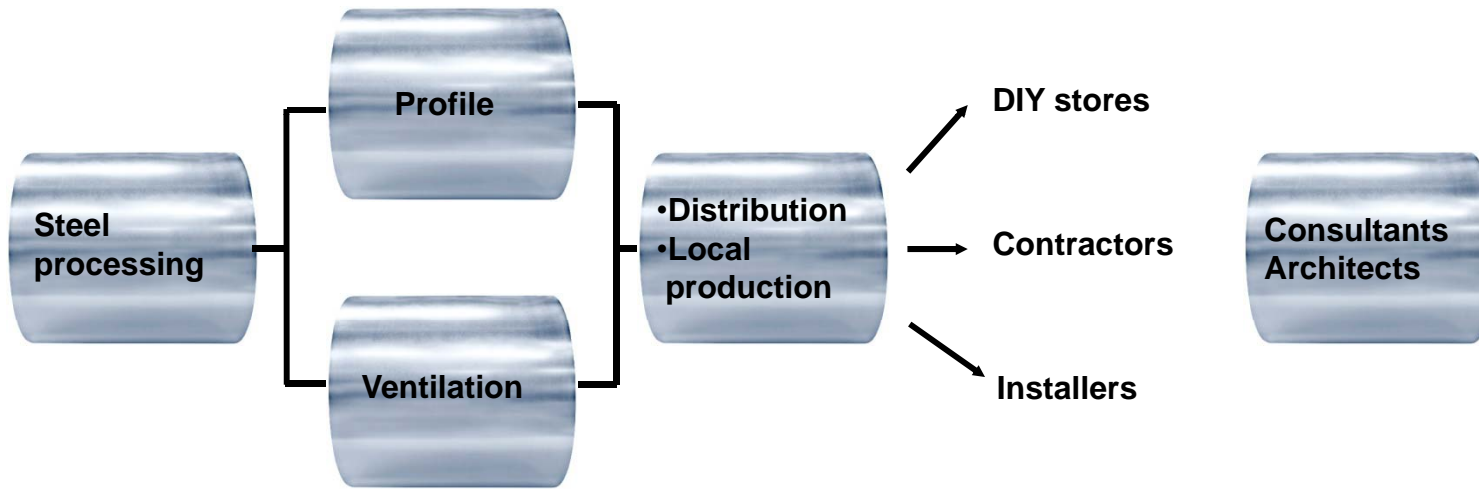


Lindab strengths

- Innovative system solutions
- Close customer relations
- Customised production system
- Strong corporate culture
- Dedicated environmental work
- Responsible personnel policy



Value-adding of sheet metal for the construction sector



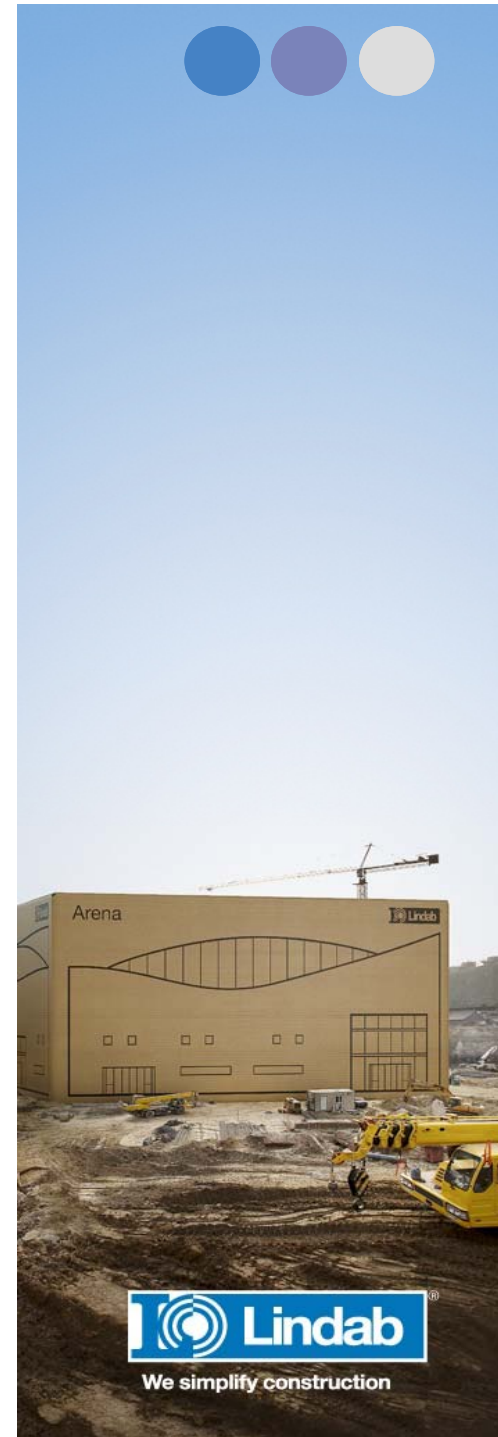
•Purchasing
•Logistics

•Production
•R&D

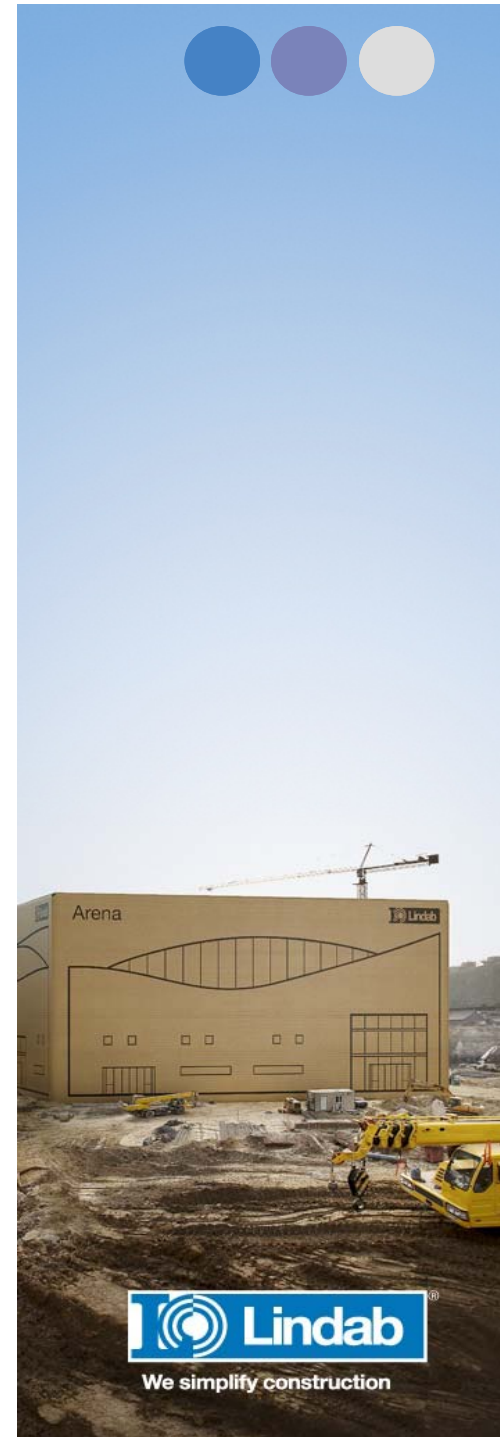
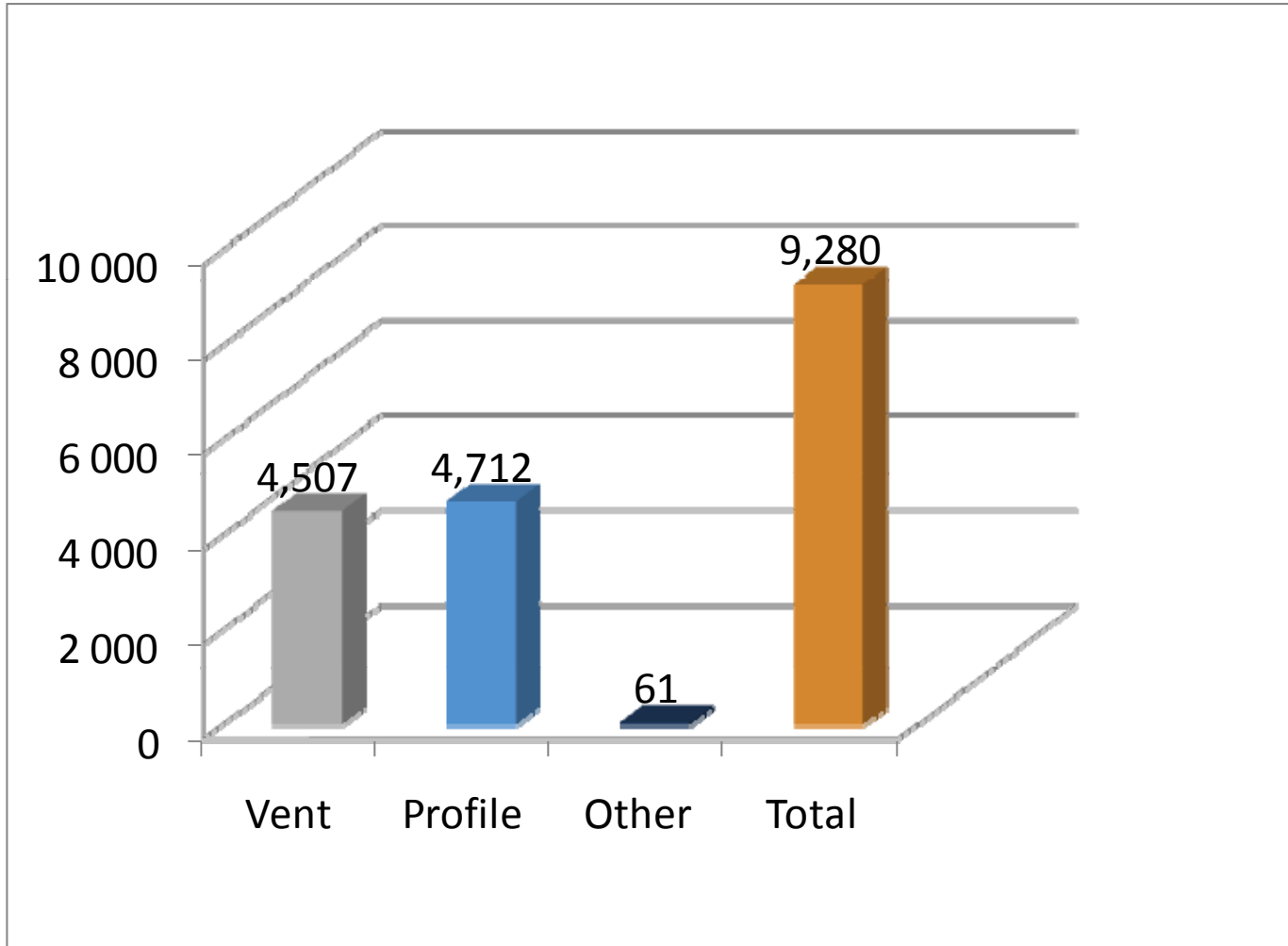
•Sales
•Service Center

Customers

Indirect customers



Lindab's net sales 2007 (SEK million)



Lindab – ten years of profitable growth

Net Sales
(SEK m)

10 000

9 000

8 000

7 000

6 000

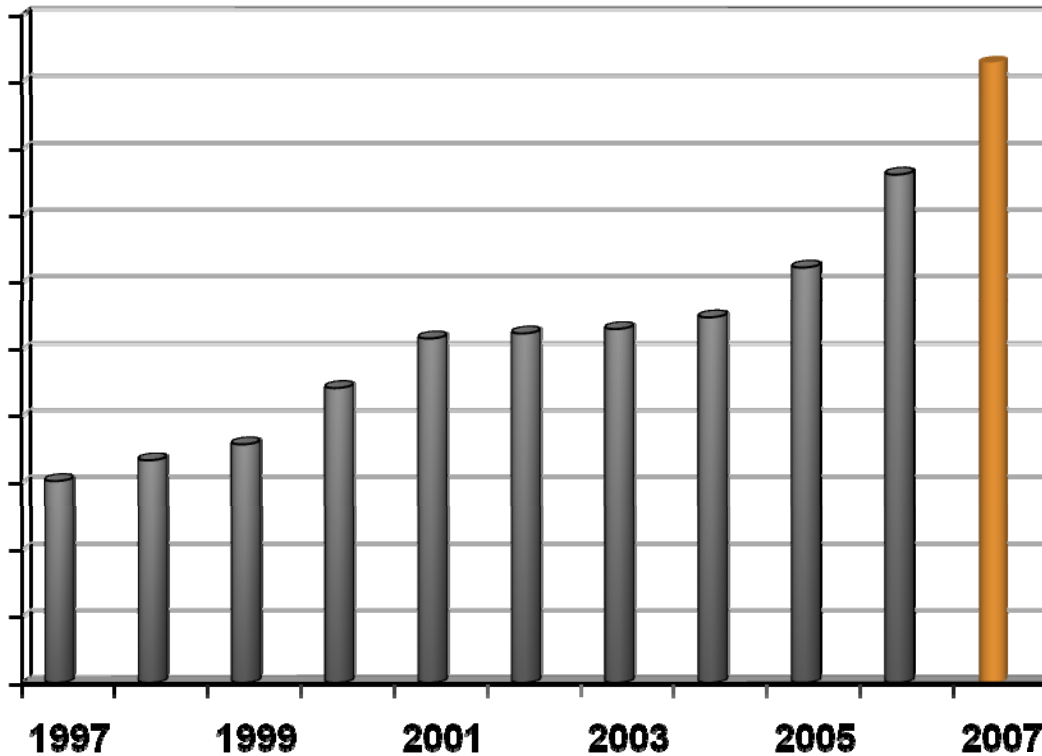
5 000

4 000

3 000

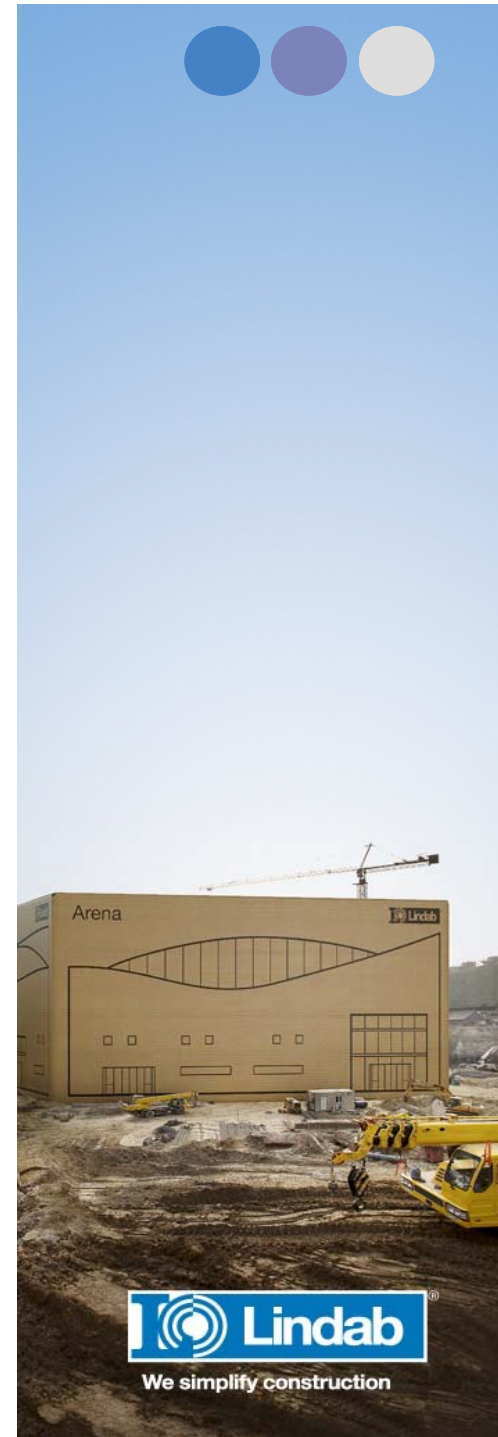
2 000

1 000



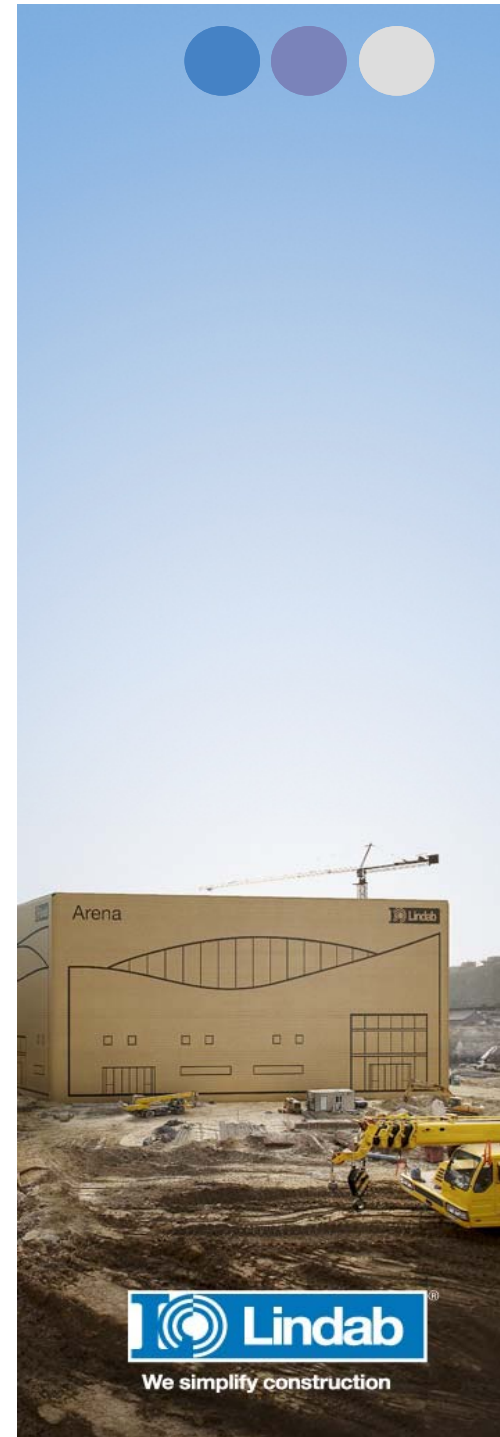
Growth (SEK m)

Acquisitions	2,300
Organic	4,000



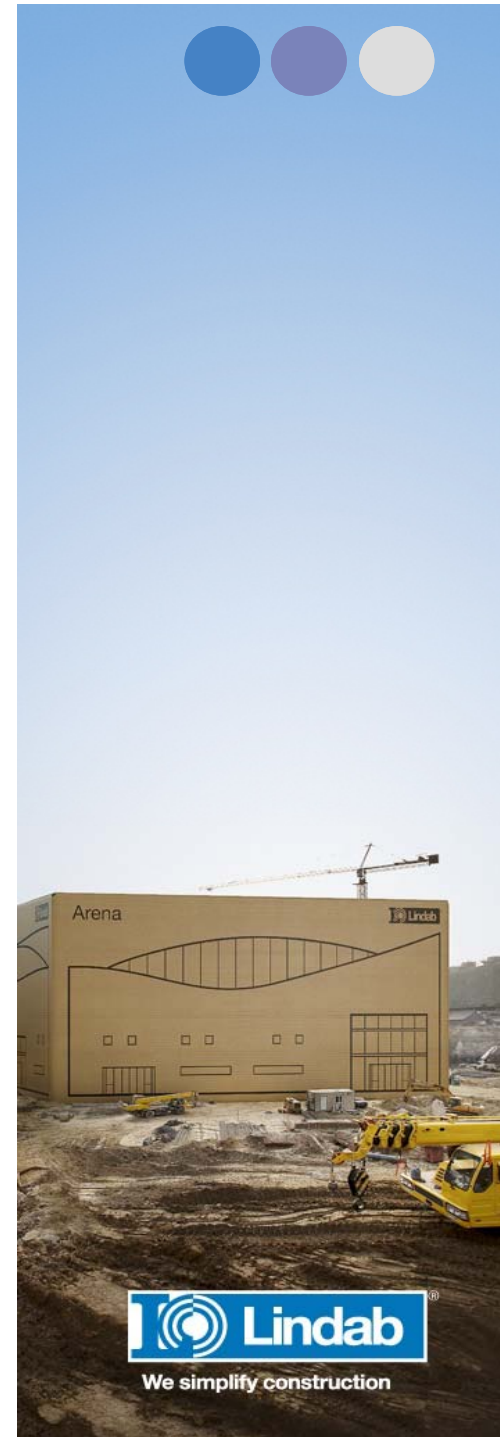
Financial targets

Annual organic sales growth, %	6
Operating margin (EBIT), %	14
Net debt/equity ratio, times	1.0 – 1.4



Dividend policy

- The dividend policy, approved by the Board of Directors, states that the dividend should represent 40-50 % of net profit.
- The proposed dividend shall take into consideration Lindab's financial targets, acquisition opportunities, future results, financial position, cash flow, credit terms and other factors.

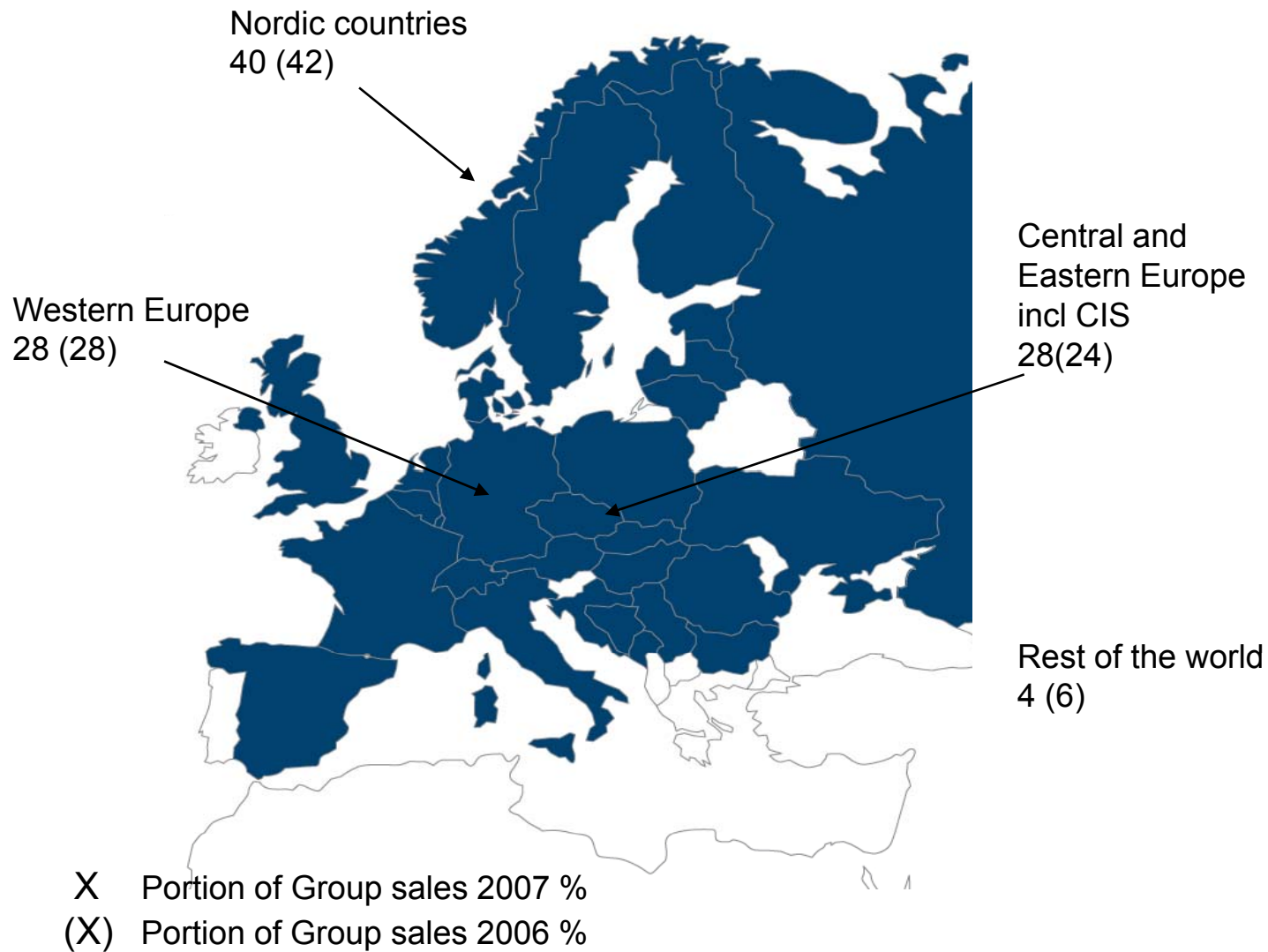


Sales by market

SEK m	2007	2006
Nordic region	3,680	3,222
Western Europe	2,637	1,854
Central and Eastern Europe	2,616	2,139
Rest of the World	347	394
Total	9,280	7,609



Sales per region



Lindab Divisions



Building Systems

The Building Systems division specialises in pre-engineered systems for the construction of steel buildings. These are marketed and sold by associated building contractors.



Building Components

The Building Components division comprises a highly advanced system of components for roof drainage, roof and wall cladding, as well as for wall construction.



Air Duct Systems

The Air Duct Systems division focuses on complete duct systems for ventilation.



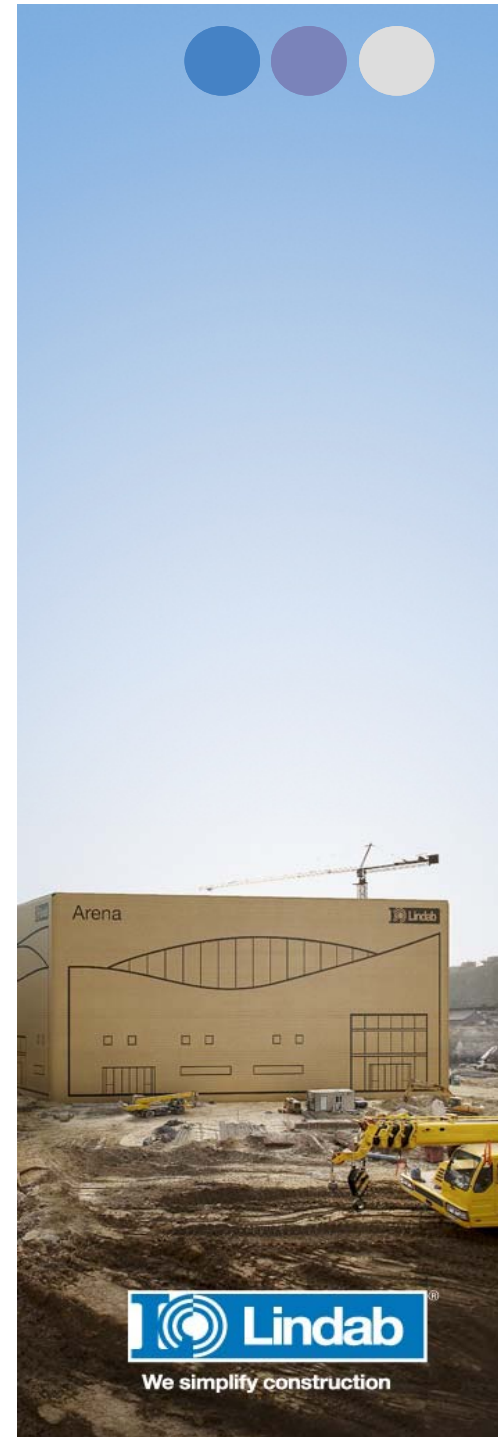
Comfort

The Comfort division comprises components that help to distribute and treat ventilating air to create improved indoor climates.



Building Systems

- Astron Single-Storey Buildings
 - Low-rise, tailor-made buildings for industrial and commercial applications: logistics and distribution centres, warehouses, manufacturing plants, retail outlets, sport and recreational buildings
- Astron Multi-Storey Buildings
 - "Fast-track" steel framed, dry construction systems for offices, commercial buildings and process plants up to 5-stories
- Astron Standard Buildings
 - Standard range of single-storey buildings available on very short delivery times. Ideal for small/medium sized businesses and company start-ups



Building Components

- Rainline
 - Extensive range of roof drainage systems including guttering, downpipes and fittings in various colours and sizes
- Construline
 - Beams, battens and purlins in steel for lightweight construction techniques
- Coverline
 - Profiled sheet metal roof and wall cladding for residential, commercial and agricultural buildings
- Seamline
 - Standing seam roofing and accessories with high quality coatings in a range of colours
- Doorline
 - Garage and industrial doors made from a freon-free sandwich construction



Air Duct Systems

- Circular and rectangular ducts for ventilation systems
- Machinery
 - Machinery for the manufacture of spiral ventilation ducts and ventilation fittings
- IT Solutions
 - IT tools for design, calculation, quantification and planning of ventilation systems

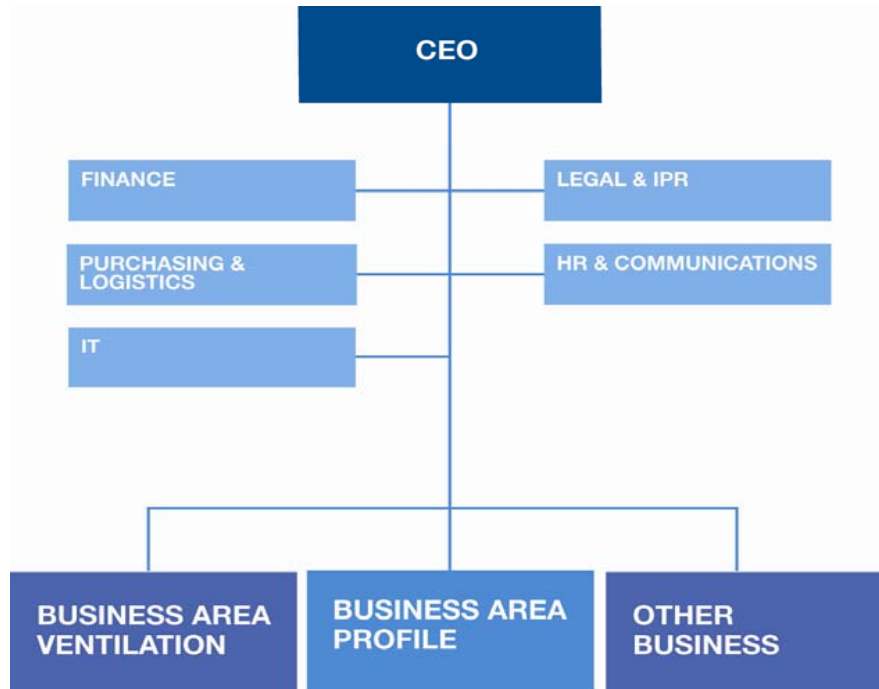


Comfort

- Air systems
 - Diffusers, grilles, control valves and VAV systems
- Water systems
 - Chilled beams, facade systems and heating strips
- Acoustics
 - Silencers to create a quieter indoor environment
- IT solutions
 - IT tools for design, calculation, quantification and planning of indoor climate systems



Organisation



Management



Peter Andsberg
Business area manager
Profile



Hannu Paitula
Business area manager
Ventilation



Kjell Åkesson
CEO and President
Lindab Group



Nils-Johan Andersson CFO
Lindab Group



Svend Holst Nielsen
Chairman
Lindab International AB



Largest share-holders (per 31 Dec 07)

Ratos AB (publ)	22.48 %
Livförsäkringsbolaget Skandia	11.17 %
Sjätte AP-fonden	11.17 %



Lindab's core values

- Simplified construction
 - We want our customers to view our products and services as problem solvers and package solutions customised to their needs, reliably delivered.
- Down-to-earth
 - At Lindab, we are proud of our products, of what we do and of our company. We strive for simplicity, a straightforward and genuine approach, and relationships based on trust.
- Neatness and order
 - We want our customers and other stakeholders to feel that Lindab is a well-run company and that they have chosen the right company to work with. We seek to be and stand out as frontline company!





We simplify construction

